

Collidr Global Growth Strategy UCITS Fund

Global Equity

February 2022

Performance Returns

The Collidr Global Growth UCITS Fund returned +0.57% for the month (GBP Institutional Founder Share class) outperforming global equities, which had a negative performance in February. This gives the fund a net return since launch on 2nd June 2020 of +34%.

Investment Objective & Strategy

The Collidr Global Growth Strategy UCITS Fund is designed to provide investors with an enhanced return profile compared to global equity markets. The investment objective is to seek capital appreciation over the medium-to-long term.

The fund runs a concentrated, global equity portfolio of between 10 and 30 equities per market, investing in stocks chosen by the funds proprietary quantitative screening process. Stocks chosen are expected to outperform over the medium to long term.

In addition, the fund also uses proprietary regime signals to direct the overall level of gross exposure of the fund and will use derivatives and/or ETFs in order to attain that exposure. The overall level of market exposure that the fund will typically take is between 100% and 150%.

We expect the fund to outperform over the longer term, particularly over a full market cycle.

Monthly Commentary

The difficult start to the year for equity markets continued into February. Volatility remained at an elevated level at the start of the month, as increasing geopolitical concerns and rising inflationary environment continued to play on investors minds. On the 24th February, Russia invaded Ukraine. While the Russian military build-up on Ukraine's borders was observed and Intelligence Agencies in the West suggested that an invasion was imminent, investors were shocked by the action. Markets became more risk averse, with traditional protection assets such as Gold, US Treasuries and US Dollar rallying. Oil also rallied given Russia's position as a major energy exporter. Investors are still trying to determine the longer term impact of this war and the sanctions imposed on Russia by the West.

The fund posted a positive return for February, outperforming equity markets which were, in the main, negative. The fund was in a risk-off position for most of the month, having no allocation to the momentum stock book, a high cash position and a market exposure of less than 1. This contributed to the outperformance, particularly towards the end of the month. As correlation increased in the market following Russia's invasion Ukraine, those positions that are typically least correlated outperformed. The mining exposure was a substantial contributor to returns as natural resources rallied following the invasion due to longer term impacts on the supply of resources and the contribution to an increasing inflationary environment.

UCITS Performance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Y-T-D
2022	-10.79%	0.57%											-10.28%
2021	0.45%	-1.19%	3.52%	5.43%	1.29%	4.68%	2.32%	4.23%	-6.30%	6.13%	-1.16%	5.49%	27.01%
2020						-0.52%	7.51%	9.36%	-6.32%	-6.05%	8.01%	5.69%	17.52%

The performance figures quoted above represent the performance of the Collidr Global Growth Strategy UCITS Fund, GBP Institutional Founder Share Class since launch on the 27-May-2020. These performance figures refer to the past and past performance is not a reliable guide to future performance.

The Manager



Colin Leggett CFA

Investment Director – Investment Management

Colin has over 20+ years industry experience. Colin started his career at Abbey National Asset Management, specialising in futures trading and risk analysis before moving onto Metage Capital in 2006, a London-based hedge fund. In 2009, Colin became Investment Manager where he was responsible for running the asset allocation and hedging strategies for the fund. Colin's depth of knowledge and experience in a multi-asset environment through various trading conditions adds significant expertise to the team, where he works to deliver investment performance within the Group. Colin has a BA (Hons) in History & Politics and is a CFA charter holder.

Dr Tony Wilkinson

Investment Director – Quantitative Solutions

Tony has an exceptional academic career, with a BSc (1st Class) in Experimental Physics, an MRes in Nuclear Physics and an MSc in Physics & Computing in Medicine, leading to his formative career as a Senior Nuclear Medicine Physicist for the NHS in Cumbria. In 2007, Tony commenced a Ph.D. in Astrophysics, before changing career direction, joining the research team at Altis Partners in 2011, where Tony became the Product Specialist of the Global Futures Portfolio - a fully systematic hedge fund, trading a diverse range of over 100 international futures markets. In 2014, Tony joined Wonga as an Innovation Analyst, where he applied cutting-edge machine learning techniques to solve supervised classification problems related to credit-risk for products. In ISG, Tony supports the CIO in developing the quantitative tools that support the proprietary group investment process.

Fund Facts

Structure	UCITS Fund
Domicile	Ireland
Liquidity	Daily
Fund AUM	13m
Inception	27 th May 2020

Share Class

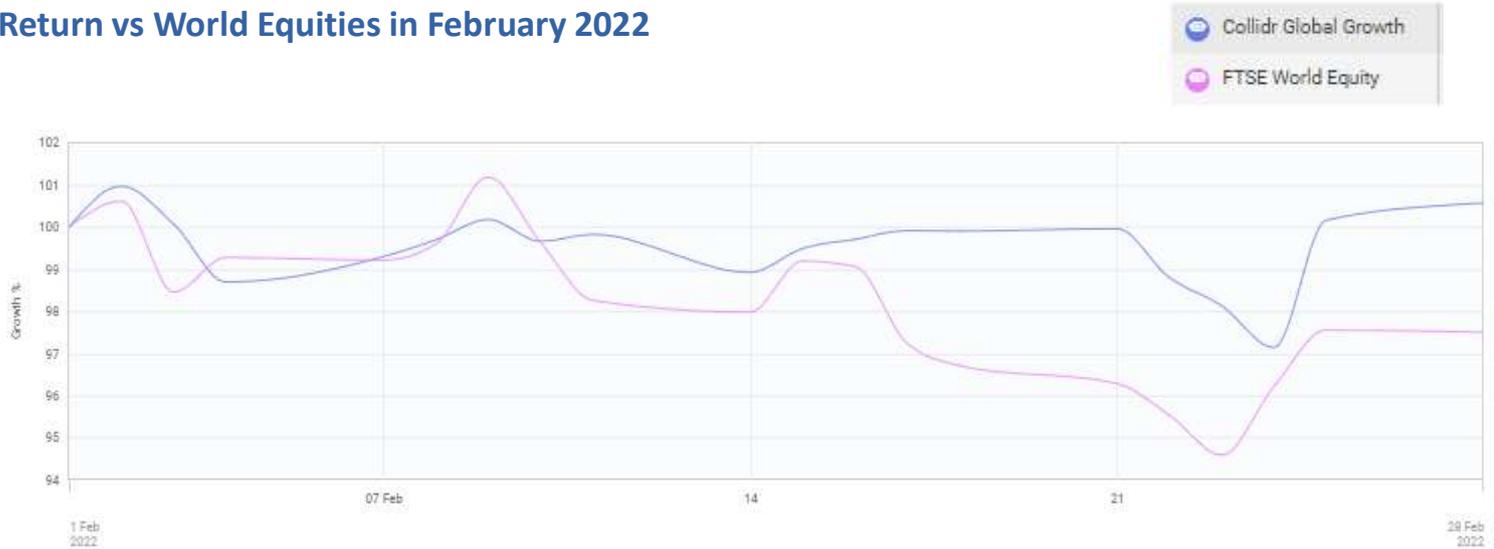
Currency	EUR/USD/GBP/AUD/SGD
Mgt. Fee	0.70%
Perf. Fee	0%
Min Init. Sub.	10,000,000
	GBP: IE00BYW6VX34
	SGD: IE00VYW6VY41
ISIN Codes	USD: IE00BYW6VZ57
	AUD: IE00BYW6W078
	EUR: IE00BYW6VW27

Collidr Global Growth Strategy UCITS Fund

Global Equity

February 2022

Return vs World Equities in February 2022



Source: Collidr

Return vs World Equities since inception



Source: Collidr

Contact Details

Investor Contact

Waystone Capital Solutions (UK) Ltd
 2nd Floor, 20-22 Bedford Row
 Holborn, London
 T: +44 207 290 9493
 investorrelations@waystone.com

Management Company

Waystone Fund Management (IE) Ltd
 3rd Floor, 76 Baggot Street Lower
 Dublin, Ireland
 T: +353 1 533 7020
 investorrelations@waystone.com

Investment Manager

Collidr Asset Management
 34 Southwark Bridge Road
 London, SE1 9EU
 T: +44 808 281 2906
 hello@collidr.com

Disclaimer

RISK WARNING: Past performance is not a reliable indicator of future results, prices of investments and the returns from them may fall as well as rise. Investments in equities are subject to market risk. Changes in exchange rates may have an adverse effect on the value price or income of the product. The Collidr Global Growth Strategy UCITS Fund (the "Fund") may use higher leverage and financial derivative instruments as part of the investment process. The distribution of this report does not constitute an offer or solicitation and this notice shall not be construed as an offer of sale in any other fund managed or advised by Collidr Asset Management or Waystone Fund Management (IE) Ltd ("Waystone"). Any investment in the Fund should be based on the full details contained in the Fund's Supplement Prospectus and Key Investor Information Document which together with the MontLake UCITS Platform ICAV Prospectus may be downloaded from the MontLake website (www.montlakeucits.com/funds/purple-global-growth-strategy-ucits-fund). Information given in this document has been obtained from, or based upon, sources believed by us to be reliable and accurate although neither Waystone nor Collidr Asset Management accepts liability for the accuracy of the contents. Waystone does not offer investment advice or make recommendations regarding investments. The Manager of the Fund is Waystone Fund Management (IE) Ltd, a company regulated by the Central Bank of Ireland. The Investment Manager for the fund, Collidr Asset Management is authorised and regulated by the U.K. Financial Conduct Authority. The MontLake UCITS Platform ICAV is registered and regulated as an open-ended Irish collective asset-management vehicle with segregated liability between sub-Funds formed in Ireland under the Irish Collective Asset management Vehicles Act 2015 and authorised by the Central Bank as a UCITS pursuant to the UCITS Regulations. This notice shall not be construed as an offer of sale in the Fund. The state of the origin of the Fund is the Republic of Ireland. The performance data do not take account of the commissions and costs incurred on the issue and redemption of units. Authorised and Regulated by the Central Bank of Ireland. The Management Company may decide to terminate the arrangements made for the marketing of the Fund in accordance with Article 93a of Directive 2009/65/EC. To view the Summary of Investor Rights, please visit the following [link](#). This is a marketing communication.